

# Summer '19 Major Release - v3.31 - August 12, 2019

Last Modified on 09/16/2019 4:03 pm PDT

Release Date: August 12, 2019







## What's New?

### Product Testing - Corrective Action Rules

For those unfortunate failing test results, you can now decide if corrective actions will be sent out to your TPs for a response. The rules that drive this setting can be configured based on the testing programs you are using today in ICIX. For each testing program, you can decide whether or not you want to automatically trigger corrective actions for failing tests or enable a manual intervention step.

This feature cannot be applied to existing, open requests. If the setting is enabled for a testing program, the confirmation screen will only work for new test requests.

The screenshot shows the 'Edit Test Program' window for 'LST Food Safety PT Program'. It includes fields for 'Active from' (6th June 2019) and 'To' (2nd November 2019). There are several checkboxes for configuration: 'Allow Bulk Actions' (checked), 'Confirm before sending Corrective Action' (checked), 'Allow Conditional Pass' (unchecked), 'Display 'Sample / Defective Size' fields' (unchecked), and 'Display 'Is Test Reused' field' (unchecked). A 'Generate Certificate Types' section contains a table with three rows: CPC, CPSIA, and DOC. The 'CPSIA' row is selected. A 'New Certificate Type' button is present. At the bottom, there are 'Cancel' and 'Next' buttons.

Select	Certificate Name	Certificate Title	Template Page	
<input type="checkbox"/>	CPC	CPC	CertificateCPC	 
<input checked="" type="checkbox"/>	CPSIA	CPSIA	CertificateCPSIA	 
<input type="checkbox"/>	DOC	DOC	CertificateDOC	 

When you are approving a failing test result coming back from a verifier, you should click on the Approve button located on the ICIX Task record. When you do this you should see a pop-up that asks if you want to submit a corrective action for those failing tests, or not.

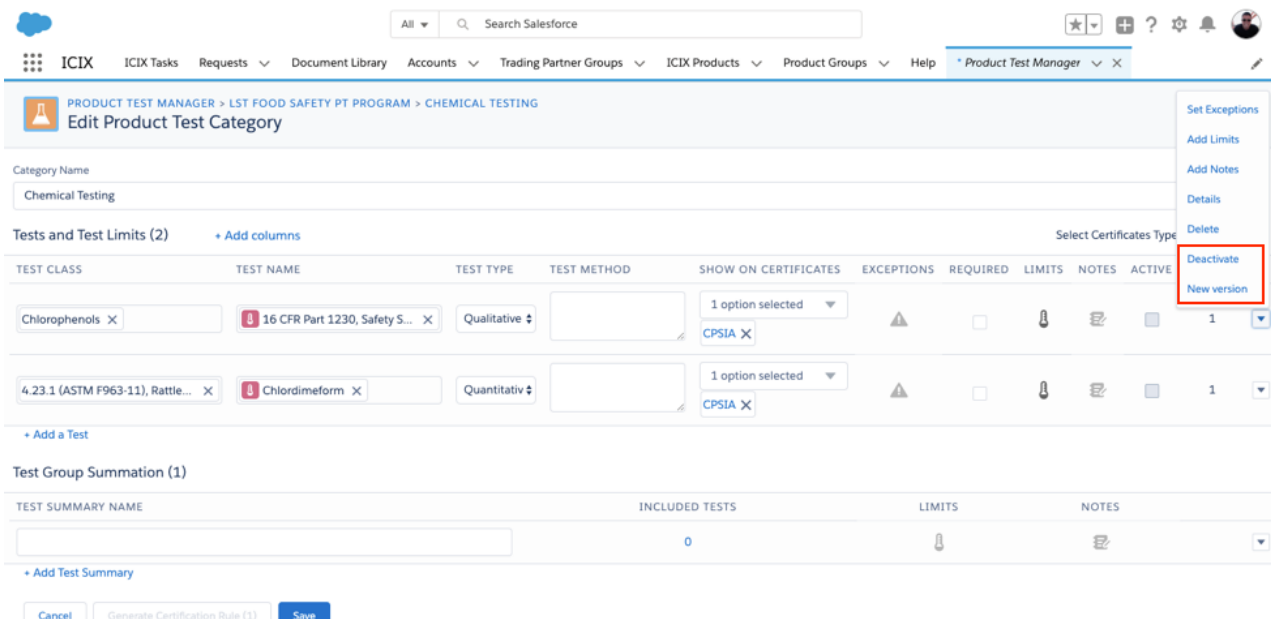
## Product Testing - Testing Program Updates for ICIX Users

Customer admins can now update active testing programs. In earlier versions of ICIX, testing programs needed to be cloned and then reapplied to products in order to put new changes in effect. In the Summer '19 release, you can now make a few modifications like deactivating a test or making a new version of a test and all new requests that get sent off will pick up from the latest program details.

Tests can now be deactivated and versioned based on your testing program updates. All new requests will pick up the latest changes at all times.

*What can you modify when you create a new version?* You can only modify the Tests Limits on a test.

*What can you modify when you Add a Test?* You can modify anything that is usually editable when you are adding a test for the first time.



The screenshot shows the 'Edit Product Test Category' page in the ICIX Product Test Manager. The page title is 'Edit Product Test Category' and the category name is 'Chemical Testing'. Below the title, there is a table titled 'Tests and Test Limits (2)'. The table has columns for TEST CLASS, TEST NAME, TEST TYPE, TEST METHOD, SHOW ON CERTIFICATES, EXCEPTIONS, REQUIRED, LIMITS, NOTES, and ACTIVE. Two tests are listed: 'Chlorophenols' and '4.23.1 (ASTM F963-11), Rattle...'. The 'ACTIVE' column for both tests has a dropdown menu with 'Deactivate' and 'New version' options highlighted by a red box. Below the table, there is a 'Test Group Summation (1)' section with a table showing 'TEST SUMMARY NAME', 'INCLUDED TESTS', 'LIMITS', and 'NOTES'. The 'INCLUDED TESTS' column shows '0'. At the bottom, there are buttons for 'Cancel', 'Generate Certification Rule (1)', and 'Save'.

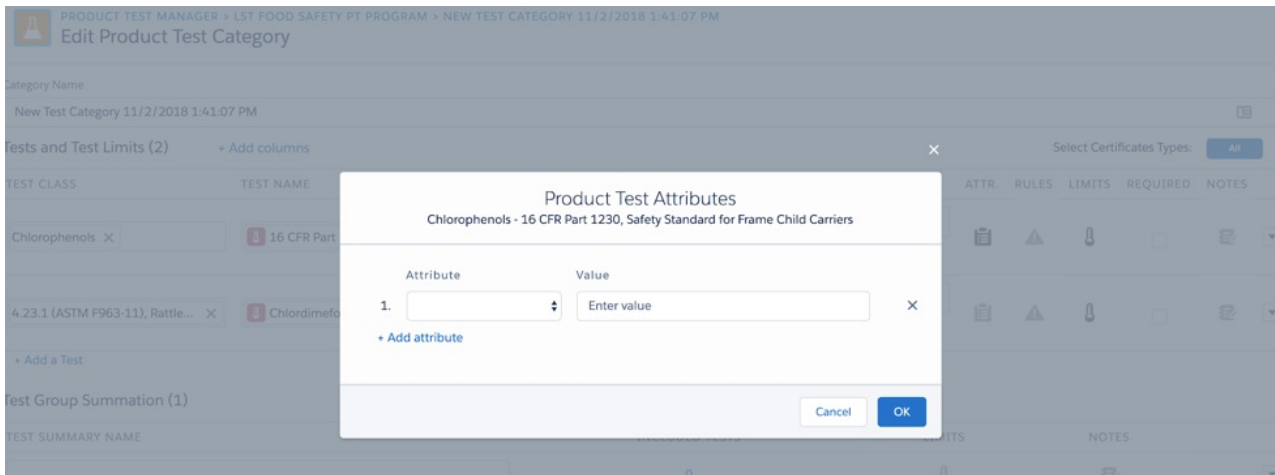
## Product Testing - Product Test Attributes UI Only

Instead of manually applying tests to products, you can now utilize product test attributes, which will automatically assign tests to products based on attributes that are assigned to products.

Product Test Attributes can be used to tag tests with values that drive test-to-product assignment. Instead of assigning an entire category of tests to a product for use in a test request, Product Test Attributes are a way of filtering out only those tests that meet

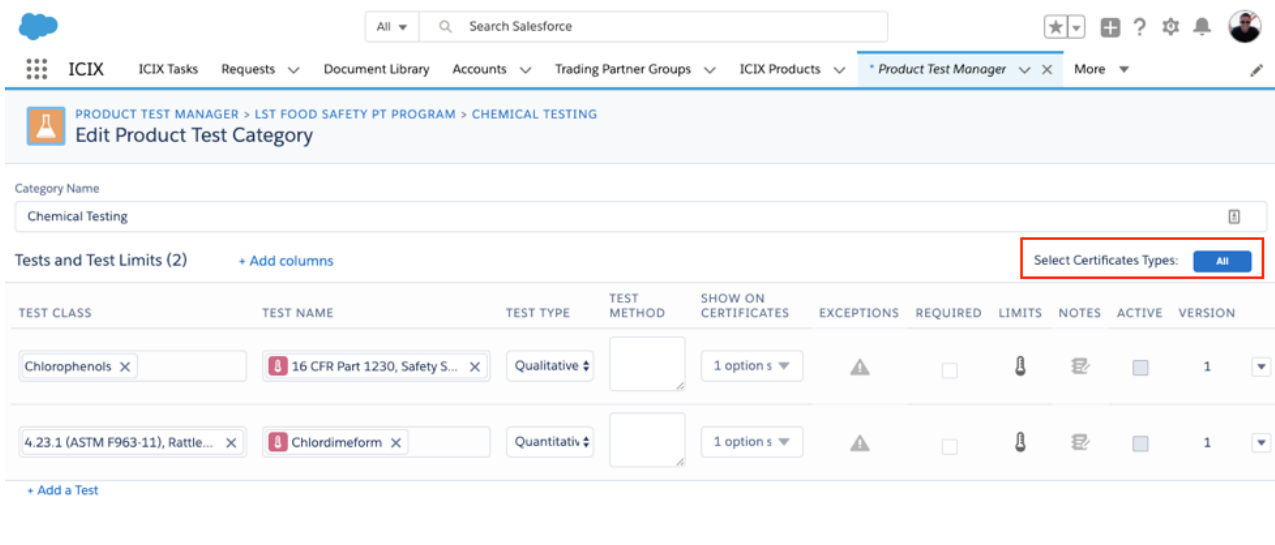
certain requirements.

In this release, you will only be able to play around with the UI of adding Product Test Attributes to your test items within your testing categories. The assignment of Product Test Attributes to ICIX Product records will be available in a later release.



## Product Testing - Bulk Certificate Assignment

Instead of manually applying certificates to tests within your testing category, you can now use the bulk certificate assignment feature. This feature enables you to assign the same certificate template to all of the tests in your testing category. This drastically speeds up the process of implementing a new testing program where certificate generation is one of your business requirements.



## Product Testing - Corrective Action Default Grouping

For corrective actions that are sent off as a result of failing test results in a product test request, we now group together corrective action tasks with the parent product test

request so that it's easier to find corrective actions in the new ICIX Tasks Page.

This functionality can also be extended to Audit Conduct users.

REQUEST	FORM NAME	REQUEST	DUE DATE
Task Group:179-DI-053474 New			
Corrective Action Form for the GG Product 0625 - check CAR (179-DI-05347 request - Rejected) New	GG Product Test Corrective Action Form 6/25/2019 5:10 AM	179-DJ-053507	
GG Product 0625 - check CAR - Fail	GG Product Test Form 6/25/2019 5:10 AM	179-DI-053474	6/29/2019
Task Group:179-DJ-053480 New			
Task Group:176-DM-047893 New			

### ICIX Tasks Page - Refreshed!

Our ICIX Tasks Page needed a little dusting. In this release, you will interact with an updated ICIX Tasks Page that includes new features like Task Searching, more stable filters, and a separated notifications list view from “to-do” tasks that actually require action from you as a user.

*What has been added as new features?*

1. Searching within the list of ICIX Tasks. Essentially, any field you can visibly see in the UI is searchable. Even if you are only looking at 20 of 100 ICIX Tasks, the search will still return results.
2. We have separated notifications (Mark as Completed) from Open Tasks, which are tasks that a user must respond to such as filling out a form, uploading a document, or approving/rejecting a returned request from a supplier.

The screenshot displays the ICIX Tasks interface. At the top, there is a navigation bar with 'ICIX' and 'ICIX Tasks' selected. A search bar is present with 'Search Salesforce'. The main content area shows a list of tasks. The first task is highlighted, and its details are shown in a right-hand pane. The details pane indicates the request is 'Rejected' and provides options to 'Open Form' or 'Approve and Retest'. Below the list, it shows 'Showing 20 of 391 entries' and '20 per view'.

REQUEST NAME	FORM NAME	REQUEST ID	DUE DATE
<b>Task Group:179-DI-053474</b>			
Corrective Action Form for the GG Product 0625 - check CAR (179-DI-05347 request - Rejected	GG Product Test Corrective Action Form 6/25/2019 5:10 AM	179-DI-053507	
Corrective Action Form for the fail with car (142-DT-009762) request	Product Test Corrective Action Form 5/13/2019 3:05 AM	142-DU-009888	
test 5/10 - 5/20/2019 5:15 PM - Pass	Product Test Form 5/20/2019 5:14 PM	141-DA-007017	5/22/2020
New Request - 5/14/2019 6:19 AM	Form123	134-DN-001458	5/16/2019
QA522_New Request - 5/14/2019 2:36 AM	GG V3/Dev Form	134-DJ-001398	5/18/2019
QA519_New Request - 5/14/2019 1:25 AM	Internal Revenue Service Forms	134-DI-001342	5/24/2019
QA515_New Request - 5/13/2019 11:44 PM	Form123	134-DG-001221	5/30/2019
GG v3 dev get data New Request - 5/13/2019 4:37 AM	GG V3/Dev Form	133-DL-000859	5/23/2019
GG v3 dev 3 New Request - 5/13/2019 4:01 AM	Copy of GG V3/Dev Form	133-DL-000843	5/18/2019
AutoReq_QA-64412019-05-13-162638 - Pass	Product Test Form 5/13/2019 3:05 AM	133-DK-000839	6/30/2019
Auto_TestQA_826_Test 2019-05-13-155045	Auto_TestForm 2019-05-13-155118	133-DK-000819	6/30/2019
Auto_Test_Dev3AW_FailReq 2019-05-13-154642 - Fail	Product Test Form 5/13/2019 3:05 AM	133-DK-000814	6/30/2019

Showing 20 of 391 entries    Load next 20 entries    20 per view

**GG Product Test Corrective Action Form 6/25/2019 5:10 AM Response**  
**Corrective Action Form for the GG Product 0625 - check CAR (179-DI-05347 request**  
 Rejected  
 Add Rejection Comments  
 Open Form    Approve and Retest

From  
 QA Org 2 PT -8 Res Dev Stg

Products  
 GG Product 0625

Related Request  
 GG Product 0625 - check CAR

Received Date  
 06/28/2019

Workflow Status  
 Rejected by Responder

Request Status  
 Open

Document/Form  
 GG Product Test Corrective Action Form 6/25/2019 5:10 AM

## ICIX Language Translation

ICIX is now translated as a user's locale and language settings are updated in Salesforce. Some of our custom VisualForce pages that are used to perform actions in ICIX are translated into:

- English, French, Chinese - Simplified, Chinese - Traditional, Japanese, Spanish
- ICIX Tasks Page, Create New Request Page, Document Library, Form View Buttons and Components



DEMANDES

## Créer une nouvelle requête

Nom de Demande

Nouvelle Requête - 6/6/2019 9:22 AM

Type de demande \*

Partenaire Commercial

Produit

appl

Apple Candy X

Partenaire Commercial(s) \*

À 3 options selected

ICIX QA Pkg 02 X

Candy Supplier X

Lab Partner Lab Org Stg X

+ Ajouter CC / BCC

Documents/Formulaires \*

Sélectionnez Documents / Formulaires

LST - Food Product Spec X ✓

Date D'échéance

Choisis une date

Commentaires

## BRM - New TP Relationship Types

New Trading Partner Relationship Types have been added to this package. Licensee and Service Provider are available to use when defining your TP Relationships and building TP Groups.

## Reports - Dashboard of Reports for Status of Messages Sent/Received in Heroku

We have included a report titled "Request Acknowledgements Report" and is available for system administrators to view. If you go to the Reports tab > All Reports, you will find the report.

The reports shows a list of requests (messages) sent to Heroku and the Request ID, Request Name, Created Date, Status, Recipient Name, Error Message, etc.

## Ability to Create Additional ICIX Product Relationships

You may already have this type of data set up in their orgs, but in this release, users will be able to create additional ICIX Product Relationships straight from the ICIX Product Page.

To create an additional ICIX Product Relationship, you should go to ICIX Product > ICIX Product Relationships and then click on the NEW button. By default the NEW buttons is

not visible to you.

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### **Get Data - Previously Published Versions of Container Templates**

The Get Data feature in our forms can now be used for previous versions of the same Container Template.

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